

## **NOTICE OF PUBLIC HEARING OF IDAHO HEALTH FACILITIES AUTHORITY**

Please take notice that John Sager, Executive Director of the Idaho Health Facilities Authority, an independent public body corporate and politic under Idaho law (the "Authority"), or his designee, will hold a public hearing for purposes of federal tax law with respect to the tax-exempt financing described below.

St. Luke's Health System, Ltd. (the "Health System"), St. Luke's Regional Medical Center, Ltd. (the "Medical Center"), St. Luke's Magic Valley Regional Medical Center, Ltd. ("Magic Valley"), and St. Luke's Nampa Medical Center, Ltd. ("Nampa") are each a nonprofit corporation duly incorporated and validly existing under the laws of the State of Idaho, and the Medical Center, Magic Valley, and Nampa are each an affiliate of the Health System. Mountain States Tumor Institute, Inc. ("MSTI"), a nonprofit corporation that existed under the laws of the State of Idaho, was an affiliate of the Health System and subsequent to the issuance of the 2018E Bonds (as defined below) was merged into the Medical Center. The proposed financing involves the issuance by the Authority of one or more series of its revenue bonds (collectively, the "Bonds") in an aggregate principal amount not to exceed \$240,000,000. The proceeds of the Bonds will be loaned to the Health System and be used to: (i) refinance the Authority's Revenue Bonds, Series 2012A (St. Luke's Health System Project) (the "2012A Bonds") and the Authority's Variable Rate Revenue Bonds, Series 2018E (St. Luke's Health System Project) (the "2018E Bonds"); (ii) finance, refinance, or reimburse the costs of the projects described below (collectively, the "2021 Project"); and (iii) finance the costs of issuing the Bonds.

The 2012A Bonds were used to finance, refinance or reimburse the Health System for: (i) a portion of the costs of acquiring, constructing, renovating, improving, remodeling, and equipping certain health care facilities owned and operated by the Health System or the Medical Center (including health facilities previously owned and operated by MSTI), and Magic Valley, and (ii) costs of issuing the 2012A Bonds.

The facilities financed with proceeds of the 2012A Bonds, and now being refinanced with the proceeds of the Bonds, are located as follows: (i) facilities owned and/or operated by the Health System in a maximum principal amount of approximately \$5,000,000: (a) 815 East Park Center Boulevard, Boise, Idaho; and (b) 190 E. Bannock Street, Boise, Idaho (all of such Health System financed facilities have been and will be used by the Health System in an integrated operation); (ii) facilities owned and/or operated by the Medical Center in a maximum principal amount of approximately \$75,000,000: (a) 2347 E. Gala Street, Suite 150, Meridian, Idaho; (b) 3525 E. Louise Drive, Meridian, Idaho; (c) 520 S. Eagle Road, Meridian, Idaho; (d) 3165 E. Greenhurst Road, Nampa, Idaho; (e) 1200 North Allen, Fruitland, Idaho; (f) 9850 W. St. Luke's Drive, Nampa, Idaho; and (g) 190 E. Bannock Street, Boise, Idaho (all of such Medical Center financed facilities have been and will be used by the Medical Center in an integrated operation); (iii) facilities owned and/or operated by Magic Valley in a maximum principal amount of approximately \$5,000,000: (a) 801 Pole Line Road W., Twin Falls, Idaho (all of such Magic Valley financed facilities have been and will be used by Magic Valley in an integrated operation); and (iv) facilities previously owned and/or operated by MSTI, and now owned and operated by the Medical Center in a maximum principal amount of approximately \$5,000,000: (a) 190 E. Bannock Street, Boise, Idaho; (b) 1200 North Allen, Fruitland, Idaho; (c) 100 E. Idaho

Street, Boise, Idaho; (d) 520 S. Eagle Road, Meridian, Idaho; (e) 308 E. Hawaii Avenue, Nampa, Idaho; (f) 9850 W. St. Luke's Drive; (g) 725 Pole Line Road W., Twin Falls, Idaho; and (h) 1118 NW 16th Street, Suite D, Fruitland, Idaho (all of such financed facilities previously owned and/or operated by MSTI and now owned and/or operated by the Medical Center will be used by the Medical Center in an integrated operation).

The 2018E Bonds were used to: (i) refinance the Authority's Variable Rate Revenue Bonds, Series 2012D (St. Luke's Health System Project) (the "2012D Bonds"), and (ii) finance the costs of issuing the 2018E Bonds. The proceeds of the 2012D Bonds were used to: (i) refinance the Authority's Variable Rate Revenue Bonds, Series 2009B (St. Luke's Health System Project) (the "2009B Bonds"); and (ii) finance the costs of issuing the 2012D Bonds. The proceeds of the 2009B Bonds were used to: (i) finance, refinance or reimburse the Health System for the costs of acquiring, constructing, and installing healthcare facilities, including, but not limited to, land, buildings, and related equipment, and improvements and renovations to existing facilities; and (ii) finance the costs of issuing the 2009B Bonds.

The facilities financed, refinanced or reimbursed with the proceeds of the 2009B Bonds, which are now being refinanced with the proceeds of the Bonds, are located as follows: (i) facilities owned and/or operated by Magic Valley in a maximum principal amount of approximately \$65,000,000: (a) 801 Pole Line Road W., Twin Falls, Idaho 83301 (formerly known as 1600 N. Grandview Drive, Twin Falls, Idaho). All of such Magic Valley financed facilities have been and will be used by Magic Valley in an integrated operation.

The 2021 Project consists of financing, refinancing or reimbursing the costs of acquiring, constructing, or equipping healthcare facilities, including, but not limited to, land, buildings, and related equipment, and improvements and renovations to existing facilities (collectively, the "2021 Project").

The 2021 Project is or will be owned or operated by the Health System in a maximum principal amount of approximately \$15,000,000, the Regional Medical Center in a maximum principal amount of approximately \$100,000,000, Magic Valley in a maximum principal amount of approximately \$15,000,000, or Nampa in a maximum principal amount of approximately \$15,000,000, and is or will be located at: (i) 100 E. Idaho St., Boise, Idaho; (ii) 100 W. Idaho St., Boise, Idaho; (iii) 1109 W. Myrtle St., Boise, Idaho; (iv) 111 E. Warm Springs Ave., Boise, Idaho; (v) 111 S. Broadway Ave., Boise, Idaho; (vi) 111 W. State St., Boise, Idaho; (vii) 1118 NW 16th St., Suite D, Fruitland, Idaho; (viii) 125 E. Idaho St., Boise, Idaho; (ix) 1300 NW 16th St., Fruitland, Idaho; (x) 139 E. Warm Springs Ave., Boise, Idaho; (xi) 1425 W. River St., Boise, Idaho; (xii) 1471 Shoreline Dr., Boise, Idaho; (xiii) 800 E Park Blvd., Boise, Idaho; (xiv) 166-168 W. Jefferson, Boise, Idaho; (xv) 190 E. Bannock St., Boise, Idaho; (xvi) 212 3rd Ave. S., Twin Falls, Idaho; (xvii) 214 E. Jefferson St., Boise, Idaho; (xviii) 701 Morrison Knudsen Plaza Dr., Boise, ID 83712; (xix) 222 N. 2nd St., Boise, Idaho; (xx) 228 Shoup Ave., Twin Falls, Idaho; (xxi) 2347 Gala St., Boise, Idaho; (xxii) 2525 W. Fairview Ave., Boise, Idaho; (xxiii) 2550 Addison Ave., Twin Falls, Idaho; (xxiv) 2619 W. Fairview Ave., Boise, Idaho; (xxv) 300 E. Jefferson St., Boise, Idaho; (xxvi) 3000 S. Denver Way, Boise, Idaho; (xxvii) 303 E. Bannock St., Boise, Idaho; (xxviii) 305 E. Jefferson St., Boise, Idaho; (xxix) 308 E. Hawaii Ave., Nampa, Idaho; (xxx) 3101 E. State St., Eagle, Idaho; (xxxi) 315 E. Elm St., Caldwell, Idaho; (xxxii) 316 W. Washington St., Boise, Idaho; (xxxiii) 317 E. Jefferson St., Boise, Idaho; (xxxiv) 3176 S.

Denver Way, Boise, Idaho; (xxxv) 325-331 W. Idaho St., Boise, Idaho; (xxxvi) 333 N. 1st St., Boise, Idaho; (xxxvii) 3525 E. Louise Dr., Meridian, Idaho; (xxxviii) 720 Park Blvd., Boise, Idaho; (xxxix) 420 W. Idaho St., Boise, Idaho; (xl) 450 Falls Ave., Suite 202, Twin Falls, Idaho; (xli) 520 S. Eagle Rd., Meridian, Idaho; (xlii) 600 N. Robbins Rd., Boise, Idaho; (xliii) 601 Pole Line Rd., Twin Falls, Idaho; (xliv) 610 S. 15th St., Boise, Idaho; (xlv) 701 Parkcenter Blvd. Boise, Idaho; (xlvi) 703 S. Americana Blvd., Boise, Idaho; (xlvii) 714 N. College Rd., Twin Falls, Idaho; (xlviii) 725 Pole Line Rd. W., Twin Falls, Idaho; (xlix) 738 N. College Rd., Twin Falls, Idaho; (l) 801 Pole Line Rd. W., Twin Falls, Idaho; (li) 815 E. Parkcenter Blvd., Boise, Idaho; (lii) 9839 Cherry Ln., Nampa, Idaho; (liii) 9850 W. St. Luke's Dr., Nampa, Idaho; (liv) 9951 W. St. Luke's Dr., Nampa, Idaho; (lv) 3399 E. Louise Dr., Nampa, Idaho; and (lvi) 1075 E Park Blvd., Boise, Idaho. All of the facilities owned and/or operated by the Health System being financed will be used by the Health System in an integrated operation, all of the facilities owned and/or operated by the Regional Medical Center being financed will be used by the Regional Medical Center in an integrated operation, all of the facilities owned and/or operated by Magic Valley being financed will be used by Magic Valley in an integrated operation, and all of the facilities owned and/or operated by Nampa being financed will be used by Nampa in an integrated operation.

The hearing will take place on October 18, 2021 at 3:00 P.M. MST, and will be held at Idaho Health Facilities Authority, located at 1087 W River St., Ste. 250, Boise, ID 83702. Interested persons wishing to express their views on the issuance of such Bonds or on the nature and location of the facilities proposed to be financed and refinanced will be given an opportunity to do so at the public hearing or may, prior to the time of the hearing, submit written comments to John Sager, Executive Director, Idaho Health Facilities Authority. Additional information can be obtained from the Authority at P.O. Box 8867, Boise, Idaho 83707, (208) 342-8772.

DATED: October 8, 2021

Signed: John Sager, Executive Director

Publish one time: October 8, 2021