

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on December 3, 2018, John Sager, Executive Director of the Idaho Health Facilities Authority, an independent public body corporate and politic under Idaho law (the "Authority"), or such other person as the Authority Board may designate, will hold a public hearing for purposes of federal tax law with respect to the proposed issuance of one or more series of hospital revenue bonds (the "Bonds") by the Authority, in an amount not to exceed \$30,000,000, pursuant to a plan of finance for various capital facilities located in the State of Idaho, as more fully described below. The proceeds of the Bonds will be loaned to BMH, Inc., an Idaho non-profit corporation (the "Corporation"). The proceeds of the Bonds will be used to finance, refinance or reimburse the costs of acquiring, constructing, furnishing and equipping certain health care facilities of the Corporation at the locations referred to below (collectively, the "Project") and pay certain expenses incurred in connection with the issuance of the Bonds.

The Project consists of additions and improvements to and equipment and vehicles for hospitals or other health care facilities leased or owned and operated by the Corporation at the following locations: 777 Hospital Way Bldg. A, Suite 300, Pocatello, Idaho 83201; 777 Hospital Way, Bldg. A, Suite 280, Pocatello, Idaho 83201; 1151 Hospital Way, Pocatello, Idaho 83201; 1595 Bannock Highway, Pocatello, Idaho 83201; 330 N Meridian St., Blackfoot, Idaho 83221; 340 N Meridian St., Blackfoot, Idaho 83221; 350 N Meridian St., Blackfoot, Idaho 83221; 360 N Meridian St., Blackfoot, Idaho 83221; 98 Poplar St., Blackfoot, Idaho 83221; 95 Poplar St., Blackfoot, Idaho 83221; 53 Poplar St., Blackfoot, Idaho 83221; 167 Poplar St., Blackfoot, Idaho 83221; 1350 Parkway Dr., Blackfoot, Idaho 83221; 326 Poplar St., Blackfoot, Idaho 83221; 1553 E. Center Street Pocatello, Idaho 83201; 353 N 4th Ave, Suite 280, Pocatello, Idaho 83201; 3652 Washington Parkway, Idaho Falls, Idaho 83404; 3311 Valencia Dr., Idaho Falls, Idaho 83404, and other related acquisitions, improvements, equipment, construction, and reconstruction, located thereon.

The public hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

The hearing will commence at 10:00 a.m. MST and will be held at the Authority's offices at 1087 West River Street, Suite 250, Boise, Idaho 83702. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed or refinanced will be given an opportunity to do so at the public hearing. Written comments may also be given by submitting them to John Sager, Executive Director, Idaho Health Facilities Authority, P.O. Box 8867, Boise, Idaho 83707-2867, but must be received on or before the date and time of the hearing.

The Bonds and all payments to be made by the Authority under the bond indenture(s) under which the Bonds will be issued are not general obligations of the Authority but are special revenue obligations payable solely from the payments on the bond indenture(s) under which the Bonds will be issued. THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE AUTHORITY, THE STATE OF IDAHO, OR ANY POLITICAL SUBDIVISION OF THE STATE OF IDAHO, INCLUDING THE AUTHORITY. THE AUTHORITY HAS NO

TAXING POWER. The hearing will provide a reasonable opportunity for expression of opinion, argument on the merits and introduction of documentary evidence pertaining to the proposed issuance of the Bonds.

Dated: November 8, 2018

Idaho Health Facilities Authority

By: /s/ John Sager  
Executive Director